

Planned Gift Pledge Form

In support of the National Susan B. Anthony Museum & House, I/we intend to provide a gift through my/our estate as detailed below.

Name		Date of Birth	Spouse/Partner		Date of Birth
Mailing Address			Phone (personal)		
City	State	Zip Code	Phone (business)		
Email			Name/Phone/E-mail of Professional Advisor(s)		

TYPE OF GIFT

It is my/our intent to provide a legacy to the National Susan B. Anthony Museum & House through my/our

- Will
 Retirement Plan Assets
 Charitable Remainder Trust
 Life Insurance Policy
 Other

Please note our legal name for official document: Susan B. Anthony House DBA National Susan B. Anthony Museum & House (FEIN 23-7098699).

DESCRIPTION OF GIFT

Please describe the nature of your gift (for example: percentage of estate, specific dollar amount, description of specific property, etc.)

I/we wish to inform the National Susan B. Anthony Museum & House, for long-term planning purposes only, the value of my/our pledge, as of today, is \$ _____. (If your gift is a percentage of your estate, please indicate the approximate present value of that percentage.) I/we understand that by stating an amount, this statement does not legally bind my/our estate, and I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

Please list my/our gift as follows in any acknowledgements (ie. Jane and John A. Doe):

PURPOSE OF GIFT

- Area of greatest need
 This gift is to be used for the following purpose or program:

It is understood that these statements and estimates are offered solely to assist the National Susan B. Anthony Museum & House to record and project future financial support and gift expectancies. This information is confidential and is for informational purposes only and not binding on your estate or any individual.

- A copy of the provision is attached or will be sent when it is executed.
 The Anthony Museum may announce and/or publish the gift as a way of encouraging others to join in supporting this organization.
 My/our name may be identified with this gift for internal gift reporting only.
 I/we would like this planned gift to remain anonymous.

Signature of Donor

Date

CEO, National Susan B. Anthony Museum & House

Date

Thank you for your support and commitment. Mail to:

National Susan B. Anthony Museum & House

17 Madison Street, Rochester NY 14608

Phone: 585.279.7490

Email: CEO@susanb.org

Signature of Donor

Date